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12 Attorneys for Defendants  
UBS Securities LLC and Mortgage Asset  
13 Securitization Transactions, Inc.

14 UNITED STATES DISTRICT COURT  
15 NORTHERN DISTRICT OF CALIFORNIA  
16 SAN FRANCISCO DIVISION  
17

18 FEDERAL HOME LOAN BANK  
OF SAN FRANCISCO,

19 Plaintiff,

20 vs.

21 CREDIT SUISSE SECURITIES  
22 (USA) LLC, *et. al*,

23 Defendants.  
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Case No. 3:10-cv-03045-SC

**STATEMENT OF NON-  
OPPOSITION TO MOTION TO  
FILE SECOND AMENDED  
COMPLAINT**

1 On November 5, 2010, plaintiff Federal Home Loan Bank of San  
2 Francisco ("Plaintiff"), filed a motion under Rule 15 of the Federal Rules of Civil  
3 Procedure for leave to file a second amended complaint. Defendants UBS  
4 Securities LLC and Mortgage Asset Securitization Transactions, Inc.  
5 ("Defendants") do not oppose Plaintiff's motion.

6 Defendants each expressly reserves all of its procedural and  
7 substantive rights, including the rights to challenge the sufficiency of Plaintiff's  
8 second amended complaint, Plaintiff's compliance with the applicable statute of  
9 limitations, and/or the Court's subject matter jurisdiction and personal jurisdiction  
10 over the parties in connection with this non-opposition.

11  
12 DATED: December 17, 2010

13 WILLIAM F. SULLIVAN  
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18 By: /s/ William F. Sullivan  
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22 Securitization Transactions, Inc.  
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